
National Insurance No:

Date:

HSC Pension Scheme – Application to commute age retirement benefits on grounds of serious ill health

The form is in 2 parts

Part A	to be completed by you, the applicant
Part B	to be completed by your treating doctor. This can be your GP, hospital doctor or consultant

Part A

Title (Mr , Mrs, Dr)

Surname

Other names

I wish to have my age retirement benefits paid as a once and for all lump sum.

I understand that this lump sum payment will not affect any benefits that may become payable to my dependants. A pension or allowance will be paid to them in the normal way.

I understand that if the payment of the lump sum causes me to exceed the lifetime allowance, then the amount in excess of the lifetime allowance will be taxed at 55%.

Please attach this form completed (A & B) to the application form AW6 and return it to your employer. You can return this form in a sealed envelope attached to the AW6 form if you wish.

Signature

Date

PART B

To be completed by the doctor.

Details of the doctor who completes this form

Name

Address

Telephone Number

Fax number

HSC Pensions may allow a person whose life expectancy is less than a year to choose to commute their HSC Scheme benefits to a single lump sum

By signing this form you are confirming that, in your opinionlife expectancy is, less than one year.

Please tick the boxes that apply to you.

I am this person's: General Practitioner

Consultant / Hospital Doctor

Signature

Date