
National Insurance No:

Date:

HSC Pension Scheme – Application to commute age retirement benefits on grounds of serious ill health

The form is in 2 parts

Part A	to be completed by you, the applicant
Part B	to be completed by your treating doctor. This can be your GP, hospital doctor or consultant

Part A

Title (Mr,Mrs,Dr)

Surname

Other names

I wish to have my age retirement benefits paid as a once and for all lump sum.

I understand that this lump sum payment will not affect any benefits that may become payable to my dependants. A pension or allowance will be paid to them in the normal way.

I understand that if the payment of the lump sum causes me to exceed the Lifetime Allowance, then the amount in excess of the Lifetime Allowance will be taxed at 55%.

Please attach this form completed (A & B) to the application form AW6 and return it to your employer. You can return this form in a sealed envelope attached to the AW6 form if you wish.

Signature

Date

PART B

To be completed by the doctor.

Details of the doctor who completes this form

Name

Address

Telephone Number

Work Email

HSC Pensions may allow a person whose life expectancy is less than a year to choose to commute their HSC Scheme benefits to a single lump sum

By signing this form you are confirming that, in your opinion the life expectancy of is less than one year.

Please tick the boxes that apply to you.

I am this person's: General Practitioner

 Consultant / Hospital Doctor

Signature

Date

EA/GP Practice Code

EA/GP Practice Stamp