

HSC Pension Scheme Questionnaire Preparing for Auto-Enrolment:

Employer Name

Name..... Dept

Nat Insurance Number..... DOB

Assignment Number

Auto enrolment is part of the Government Pension reforms introduced in the Pension Act 2008. This places an obligation on employers to ensure all employed staff are automatically enrolled into a qualifying pension scheme. This means that we need to identify the reason why staff are not in a pension scheme.

Our records show that you are not currently a member of the HSC Pension scheme and we need to identify the reason why.

Please confirm the reason why you are not a member of the HSC Pension scheme by clearly marking the appropriate box below:-

- | | |
|---|--------------------------|
| 1. I have 'opted out' of the HSC Pension | <input type="checkbox"/> |
| 2. I am in receipt of an HSC pension | <input type="checkbox"/> |
| 3. I am in receipt of an HSC Tier 2 Ill Health Pension | <input type="checkbox"/> |
| 4. Aged over 60/65 with preserved HSC Pension benefits | <input type="checkbox"/> |
| 5. I have another whole time pensionable post with another HSC Employer * | <input type="checkbox"/> |
| 6. Have already reached maximum HSC pensionable service | <input type="checkbox"/> |

*If you have ticked box 5 please remember you are responsible for notifying the payroll department if your position changes and you either reduce or cease the employment with the other HSC organisation. Failure to do so may result in incorrect application of pension rules.

Signed Date

It is essential that you return this questionnaire to:

Failure to return this questionnaire could have a financial impact.